



Tracy L. McLaughlin

ASSOCIATE

An attorney and Certified Financial Planner™, Tracy assists clients with general estate planning, including wills and trusts, lifetime gift planning, estate administration, tax-efficient wealth transfer planning, and charitable planning.



Practices

[Private Clients, Trusts & Estates](#)

Education

St. John's University School of Law, JD, summa cum laude, 2009

United States Military Academy, BS, 2001

Offices

[New York](#)

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Before joining ArentFox Schiff, Tracy was a financial advisor with a registered investment advisory firm. Drawing on this experience, she understands how the estate plan fits within a client's overall financial strategy. She was also an associate in the New York office of an elite international law firm. Tracy is a combat veteran as well, serving five years in the United States Army.

Boards, Memberships & Certifications

- New York City Bar Association's Committee on Estate and Gift Taxation, Secretary
- New York Bar Association, Estate and Trust Administration Committee – Co-Vice Chair
- New York City Bar Association, Member
- Certified Financial Planner (CFP®)
- Notary Public
- West Point Society of New York, Vice President
- Trustee of the New York County Courts Public Access Law Library (NYCCPALL) and executive member of Friends of NYCCPALL Inc., a supporting 501(c)(3) organization

Publications, Presentations & Recognitions

Publications

- "Taxation of Non-Grantor Trusts," *Estate Planning*, Thomson Reuters (Dec. 2022)

“Late Allocation of GST Exemption and Fixing Past Mistakes,” *Estate Planning* (Nov. 2022)

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“Insurance Trusts and GST – A Primer,” *Estate Planning*, Thomson Reuters (Nov. 2021)

Presentations

- “Generation-Skipping Transfer Tax: Key Concepts and Reporting Issues,” NYSSCPA 2022 Annual Private Wealth Conference, New York (Dec. 7, 2022)

Recognitions

- Best Lawyers: Ones to Watch, *Best Lawyers* (2021-2023)
- New York Metro Rising Star, *New York Super Lawyers*, Thomson Reuters (2020)
- Outstanding Pro Bono Service Award, City Bar Justice Center (2020)

Bar Admissions

[New York](#)