

# William R. Mitchell

ASSOCIATE

Bill's practice focuses on transactional tax matters.



#### **Practices**

Tax Corporate & Securities

#### Education

University of Florida Levin College of Law, LL.M., 2019

University of Alabama School of Law, JD, 2018 Auburn University, BS, Economics, 2014 Offices Phone Email
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Bill is a tax lawyer who helps clients achieve their goals with tax efficiency. His practice focuses primarily on the federal income tax aspects of M&A, real estate, EC/VC, and tax-credit finance transactions. He advises clients on structuring transactions, negotiating and drafting transactional/organizational documents, and conducting tax diligence.

Bill's experience includes working with private equity funds, banks, closely held businesses, start-ups, and strategic buyers in middle-market M&A and financing transactions. He also assists real estate developers and investors in joint ventures, multi-family developments, acquisitions and dispositions, and utilization of tax-advantaged structures (e.g., opportunity zones/1400Z-2). He also advises renewable energy developers and banks on various aspects of the Inflation Reduction Act of 2022 and utilization of tax credits.

### **Client Work**

- Represented a construction materials company in a \$300m sale of the company and affiliate entities.
- Represented a bank holding company in its \$128m merger with another Bank.
- Represented a wastewater product manufacturer in a \$75m sale of a subsidiary to an OEM.
- Represented a private equity fund in its \$50m acquisition of a long-term care provider.
- Represented a private equity fund in its \$42m acquisition of a wood-pallet manufacturer.
- Represented a label manufacturer in its \$80m sale to a strategic buyer.
- Represented a real estate developer in its \$85m sale of a portfolio of self-storage facilities.
- Represented a REIT in its \$95m sale of a portfolio of hotels.
- Represented a consulting firm in its \$40m partial sale to a private equity fund (structured as a JV).
- Represented a carbon capture technology company in its \$45m Series A Financing.

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Represented a renewable energy developer in a JV with an investor to develop a wind farm.

 Represented an affordable housing developer in multiple \$40m residential developments partially financed through syndication of LIHTCs.

# Life Beyond the Law

Outside of work, Bill enjoys playing golf, hiking in Shenandoah National Park, and exploring DC concert venues/discovering new bands with his wife, and actively serving in his church.

## **Bar Admissions**

District of Columbia