Stephanie Liu

ASSOCIATE

Stephanie Liu advises individuals and families on estate planning, tax-efficient wealth transfer, trust administration, and business succession matters.

Practices

Private Clients, Trusts & Estates

Languages

Mandarin Chinese
French
Russian

Education

Harvard Law School, JD, 2024
Boston College, BA, 2021

Offices

Washington, DC

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Stephanie advises high-net-worth individuals and families on estate planning and wealth transfer strategies designed to advance their personal, tax, and succession planning objectives. She assists clients with the preparation and implementation of revocable and irrevocable trusts, wills, powers of attorney, and related transfer documents. Her experience also includes advanced lifetime gifting strategies involving spousal lifetime access trusts (SLATs), grantor retained annuity trusts (GRATs), and irrevocable life insurance trusts (ILITs).

Stephanie works closely with clients and their advisors to develop integrated estate and business succession plans. She counsels owners of closely held businesses on succession planning and coordinates with tax advisors and wealth managers to align business planning with broader estate planning goals. Stephanie also has experience researching federal and state gift, estate, and generation-skipping transfer tax matters, monitoring legislative developments affecting estate planning techniques, and assisting with trust decanting matters.

Previous Work

Prior to joining ArentFox Schiff, Stephanie was an estate planning associate at a Boston law firm, where she advised high-net-worth individuals and families on estate planning, lifetime gifting, trust, and business succession matters. Earlier in her career, she worked in the tax practice of an international law firm, advising private investment funds on domestic and international transactions and supporting fund formation matters.

Bar Admissions

Massachusetts